Overview of Financial Results
for First Three Months of Fiscal Year 2026 (Ending March 31, 2027)
Briefing Materials

DNP

August 7, 2026

Dai Nippon Printing, Co., Ltd.

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Overview of Financial Results for FY2026 Q1

(Unit: ¥bn) DNP

	FY2025 Q1	FY2026 Q1	YoY Change	FY2026 Full-year Forecast	Progress Rate
Sales	366.1	372.9	+1.9%	1,530.0	24.4%
Operating Profit	22.9	27.8	+21.3%	108.0	25.8%
Ordinary Profit	28.2	35.2	+25.0%	124.0	28.4%
Net Profit Attributable to Parent Company Shareholders	45.3	23.5	(48.0%)	95.0	24.8%
Capital Expenditures	14.4	14.8	+3.0%	77.0	19.3%
R&D Expenditures	10.0	9.9	(1.2%)	43.0	23.1%
Depreciation	11.3	12.9	+14.8%	57.0	22.8%

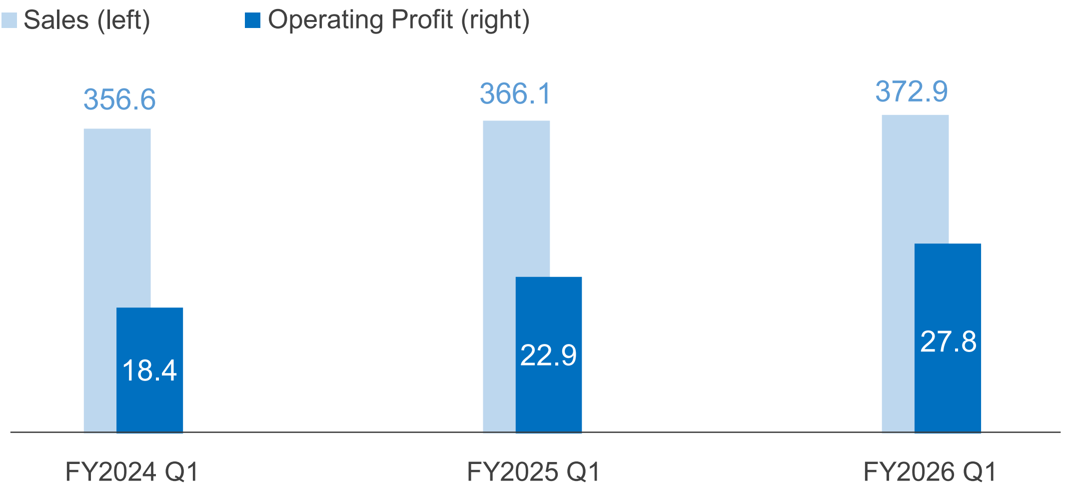
Overview of FY2026 Q1

- ✓ We increased sales from the previous year by accelerating the creation of new value, mainly in our focus business areas.
- ✓ Our operating profit also rose year-on-year supported by the steady progress in our business restructuring efforts.
- ✓ Net profit declined due to lower gains on the sale of investment securities but remained in line with our initial full-year forecast.

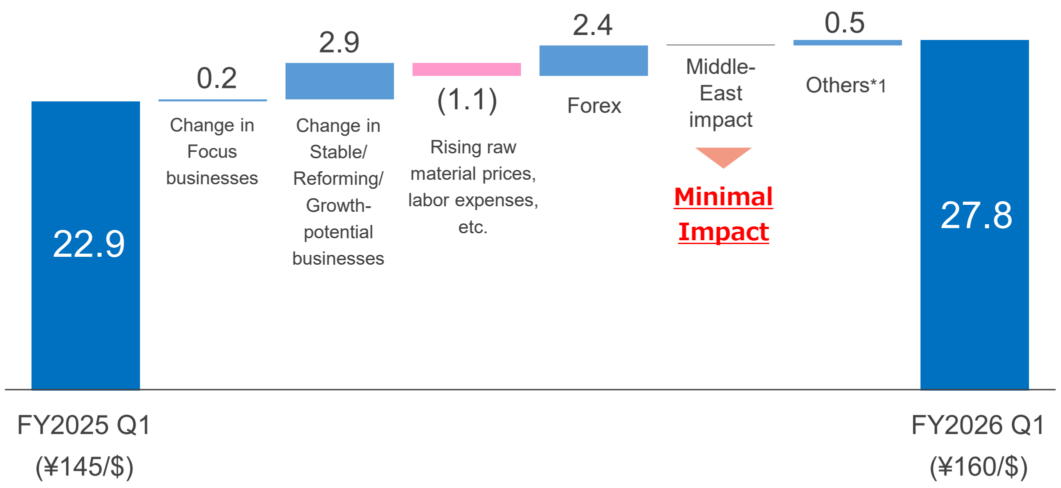
FY2026Q1 Factors Affected Operating Profit

(Unit: ¥bn) DNP

Results



Change in Operating Profit



Overview of FY2026 Q1

- ✓ **Focus Businesses:** Although sales of metal masks for OLED display production and battery pouches for lithium-ion batteries used in IT devices declined due to shortages of memory semiconductors, strong performance in semiconductor-related businesses resulted in a slight increase in profit.
- ✓ **Stable Businesses / Businesses for Reforming:** Profit increased as business restructuring and initiatives to strengthen the earnings base in publishing, packaging, and other businesses continued to deliver steady results.
- ✓ **Growth-Potential Businesses:** The Company pursued M&A*2 opportunities in the medical and healthcare fields to expand these operations and develop them into future focus businesses.

Impact of Middle-East

- ✓ In response to price increases, particularly for petrochemical products, we adopted alternative materials, diversified and expanded our supplier base, and passed higher costs on to customers. As a result, the impact on operating profit for the first quarter of fiscal 2026 was minimal.

*1 Includes an increase in retirement benefit expenses (+2.5), one-time expenses such as M&A-related costs, and an increase in adjustments outside the business segments.

*2 The Company plans to acquire 100% of the shares of Kyowa Pharma and make it a consolidated subsidiary in October 2026.

FY2026Q1 Segment Performance Overview

(Unit: ¥bn)

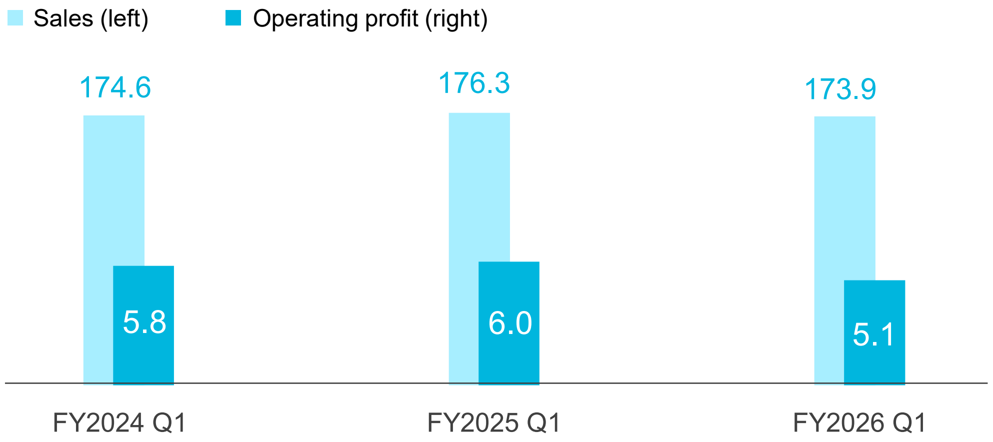
		FY2025 Q1 Results	FY2026 Q1 Results	YoY Change (%)	YoY Change (amount)
Smart Communication	Sales	176.3	173.9	(1.4%)	(2.4)
	Operating Profit	6.0	5.1	(13.9%)	(0.9)
Life and Healthcare	Sales	127.1	127.7	+0.5%	+0.6
	Operating Profit	9.5	11.5	+21.8%	+2.0
Electronics	Sales	63.4	71.3	+12.4%	+7.9
	Operating Profit	13.9	17.8	+28.2%	+3.9
Adjustment	Sales	(0.8)	(0.0)	-	+0.8
	Operating Profit	(6.5)	(6.7)	-	(0.2)
Total	Sales	366.1	372.9	+1.9%	+6.8
	Operating Profit	22.9	27.8	+21.3%	+4.9

Overview of FY2026 Q1: By Segment

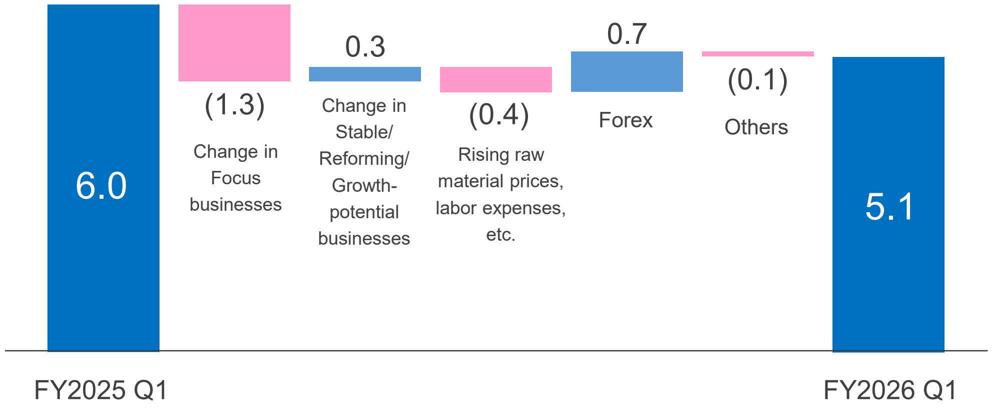
(Unit: ¥bn) DNP

Smart Communication

Results



Change in operating profit



Overview of FY2026 Q1

- ✓ **Information Security:** Sales declined year on year due in part to lower sales of dual-interface smart cards*. Profit also decreased, reflecting higher goodwill amortization expenses.

  In May 2026, we decided to launch a tender offer for AUSTRIACARD HOLDINGS AG to strengthen our competitiveness in global markets.

- ✓ **Imaging Communication:** Sales increased as photo-related materials performed strongly, particularly in Europe, North America, and Asia.

- ✓ **Publishing:** Although the market for magazines and other publications continued to contract, library management services and other businesses performed strongly. Profitability also improved as a result of structural reforms.

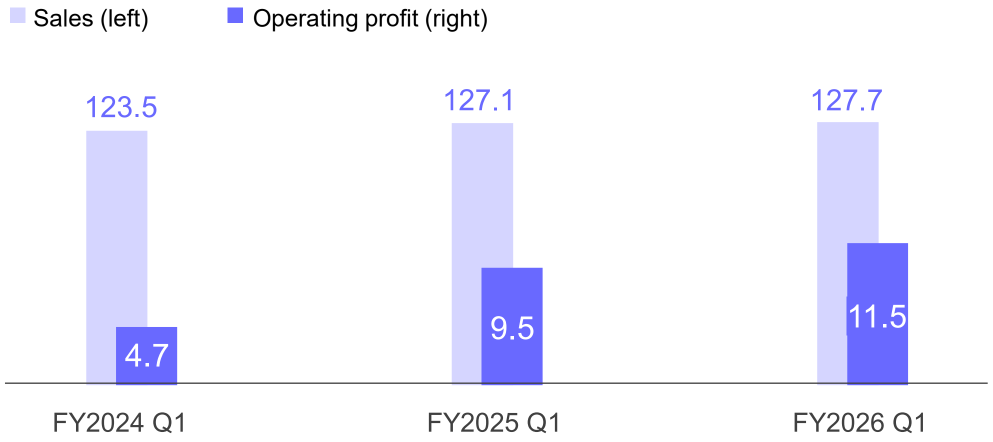
* Dual-interface smart card: A smart card that supports both contact and contactless standards using a single IC chip.

Overview of FY2026 Q1: By Segment

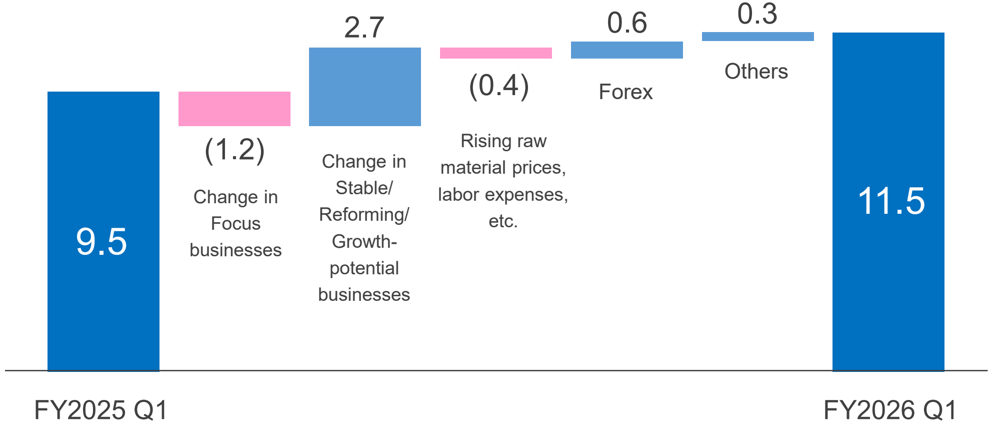
(Unit: ¥bn) DNP

Life and Healthcare

Results



Change in operating profit



Overview of FY2026 Q1

- ✓ **Industrial High-Performance Materials:** Profit declined, mainly due to lower sales of battery pouches for lithium-ion batteries used in IT devices, reflecting weakness in the mobile device market caused by shortages of memory semiconductors.

  Photovoltaic-related Materials: Profit increased as encapsulants used to protect solar-cell electrodes, cells, and other components performed strongly, supported by growing interest in solar power generation amid a sharp increase in electricity demand from data centers.

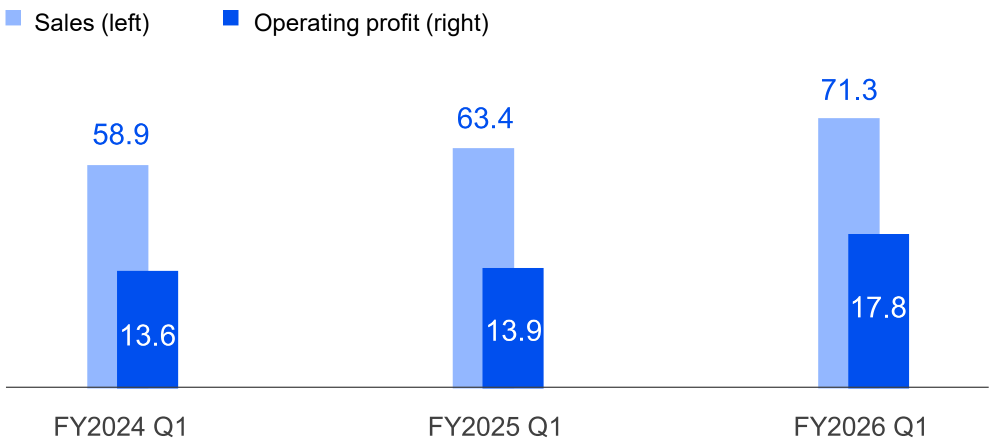
- ✓ **Packaging:** Stable procurement of raw materials and the implementation of price pass-through measures minimized the impact of the situation in the Middle-East. Improved productivity and other initiatives to strengthen profitability also contributed to profit growth.

Overview of FY2026 Q1: By Segment

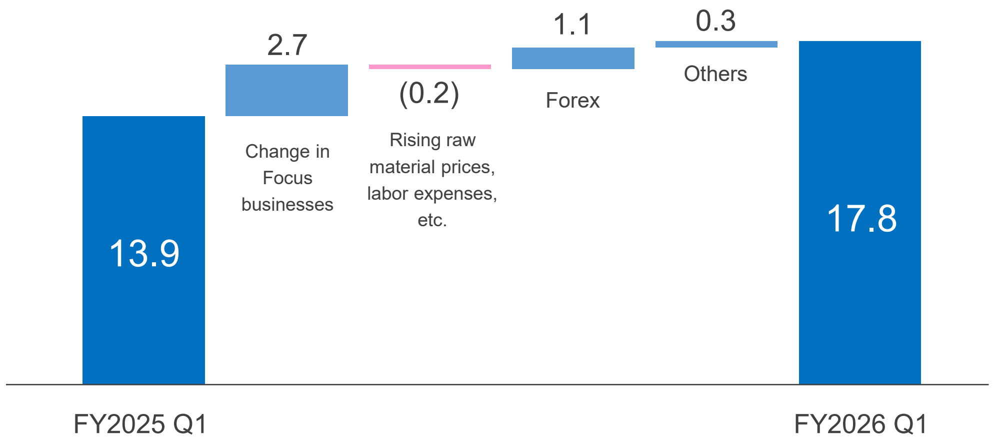
(Unit: ¥bn)

Electronics

Results



Change in operating profit



Overview of FY2026 Q1

✓ **Digital Interface:** Sales increased as optical films for displays remained solid, supported by increased shipment area resulting from the trend toward larger LCD TV panels and contributions from newly installed ultra wide coating line at the Mihara Plant in Hiroshima Prefecture.

Profit declined as metal masks for OLED display production were affected by reduced output of mid-range and entry-level smartphones due to shortages of memory semiconductors.

✓ **Semiconductor:** Profit increased as sales of photomasks used in semiconductor manufacturing grew for advanced products and remained solid for the volume zone.

Overview of FY2026 Q1: Focus Businesses

(Unit: ¥bn)

DNP

		FY2025 Q1	FY2026 Q1
Smart Communication	Sales	176.3	173.9
	Operating Profit	6.0	5.1
Life and Healthcare	Sales	127.1	127.7
	Operating Profit	9.5	11.5
Electronics	Sales	63.4	71.3
	Operating Profit	13.9	17.8

Focus Business	**Overview** Arrows indicate YoY sales trends
Information Security	BPO remained solid, but overall sales declined year on year due to lower sales of dual-interface smart cards.
Photo Imaging	Photo-printing materials performed strongly, particularly in Europe, North America, and Asia, while photography services also grew in Europe and North America, resulting in year-on-year sales growth.
Mobility & Living	Mobility: Decorative films for automotive applications remained solid, particularly those used for interiors. Living Spaces: *Artellion* exterior aluminum panels also performed steadily.
Industrial High-Performance Materials	Solar-cell encapsulant performed strongly, supported by a sharp increase in electricity demand from data centers. However, battery pouches for lithium-ion batteries declined year on year, reflecting weakness in the mobile device market caused by shortage of memory semiconductors.
Digital Interface	Optical films for displays remained solid, supported by increased shipment area resulting from the trend toward larger LCD TV panels. Sales of metal masks for OLED display production increased for high-end applications.
Semiconductor (front-end)	For photomasks, sales of advanced products increased, while products for the volume zone also remained solid, resulting in year-on-year sales growth.

Earnings Forecast for FY2026

(Unit: ¥bn) DNP

No change to our full-year earnings forecast

Consolidated	FY2025 Results	FY2026 Forecast	YoY Change
Sales	1,512.5	1,530.0	+1.2%
Operating Profit	101.0	108.0	+6.9%
OP Margin	6.7%	7.1%	+0.4pp
Ordinary Profit	119.2	124.0	+4.0%
Net Profit Attributable to Parent Company Shareholders	103.9	95.0	(8.6%)
ROE	8.9%	8.0%	(0.9pp)
Capital Expenditures	87.7	77.0	(12.2%)
R&D Expenditures	42.2	43.0	+1.7%
Depreciation	52.8	57.0	+7.9%

Special-Factor Profit Impact (YoY, Estimate)

By Segment		FY2025 Results	FY2026 Forecast	YoY Change	Retirement Benefit	Middle East Impact
Smart Communication	Sales	750.7	742.0	(8.7)	+5.0	(0.2)
	OP	40.0	43.0	+3.0		
Life and Healthcare	Sales	511.9	516.0	+4.1	+2.7	(1.2)
	OP	37.2	39.0	+1.8		
Electronics	Sales	251.8	274.0	+22.2	+1.4	(0.6)
	OP	50.7	54.0	+3.3		
Adjustment	Sales	(1.9)	(2.0)	(0.1)	+1.1	–
	OP	(26.9)	(28.0)	(1.1)		
Total	Sales	1,512.5	1,530.0	+17.5	+10.2	(2.0)
	OP	101.0	108.0	+7.0		

FY2026 Performance Outlook

- As of May 2026, our full-year forecast incorporated an estimated negative impact of ¥2.0 billion from higher raw material costs and other factors related to the situation in the Middle East for the first quarter of FY2026. However, the actual impact on first-quarter operating profit was minimal. The FY2026 forecast announced today incorporates an estimated negative impact of ¥2.0 billion for the second through fourth quarters.
- We will disclose any future impact of the situation in the Middle East on our financial results in a timely manner.

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Disclaimer

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