

Corporate Profile

DNP

Creating future standards

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The DNP's Corporate Philosophy is "The DNP Group connects individuals and society, and provides new value" and we strive to realize a sustainable, better society and wellbeing lives.

By combining DNP's unique strengths and collaboration with our external partners, DNP intends to resolve social issues and create new value to meet people's expectations.

Originally, printing developed from the desire to convey thoughts and express emotions as widely as possible. Since then, the industry has seen continuous revolutions in methods and skills.

DNP has always been part of this process, building our capabilities around the wish to bring more joy and enjoyment to people. Every day we challenge ourselves to achieve and surpass the goals of our partners and customers, and to add excitement to everyone's lives.

Since our early years, we've constantly expanded our expertise. Today we develop and refine technologies for conducting electricity, controlling light and heat, decorating surfaces, and protecting content, creating new standards for the industry of the future.

Our high-transmission film applications reproduce images more vividly at lower power, widen the field of vision, and eliminate display discomfort. Our lithium-ion battery pouches are lighter and safer, and make possible an ever-greater range of shapes. Without them, smart phones would not have developed the way we all enjoy them. Expanded to electric vehicles, they're now a key part of our contribution to a low-carbon society.

As we move ahead, we will continue to open opportunities like these for technologies rooted in the print industry, combining our unique strengths with those of our partners to provide a richer and more vibrant world for all.

Yoshinari Kitajima
President



Products and Services with Top Market Shares in Japan and Overseas

Smart Communication



World's top

Dye-sublimation thermal transfer media for photo prints

We provide products for making high-quality photo prints on an easily-accessible, on-demand basis to customers around the world.



Japan's top

Smart cards

For smart cards, including credit cards, transportation cards, electronic money, etc., DNP offers integrated services spanning all processes from software development to production to personalization.



Life & Healthcare



World's top

Battery pouches for lithium-ion batteries

A light, film-type product, this item is a safer, more versatile option for protecting various battery shapes. It's also better for the environment.



Japan's top

Olefin sheet for interior and exterior applications using EB technology

Featuring a diverse array of high-quality designs, as well as excellent resistance to scratching, grime, sunlight, and more, these products are built for long-term use.



Japan's top

Aseptic filling systems for PET bottles

Our system fills beverages in an aseptic environment, ensuring they can be safely stored at ambient temperature. It is designed to reduce energy and water usage, and enhancing productivity.



Electronics



World's top

Metal masks for OLED display manufacturing

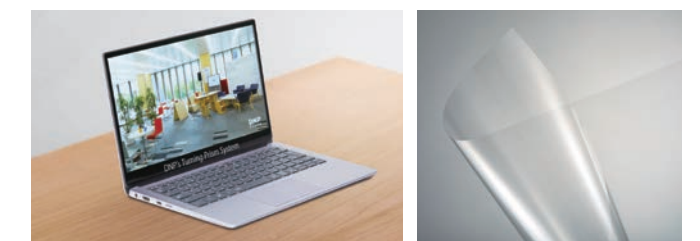
This production material is made use of technologies such as DNP's precision processing, and supports many high-quality, high-precision organic light-emitting diode displays.



World's top

Optical films for displays*

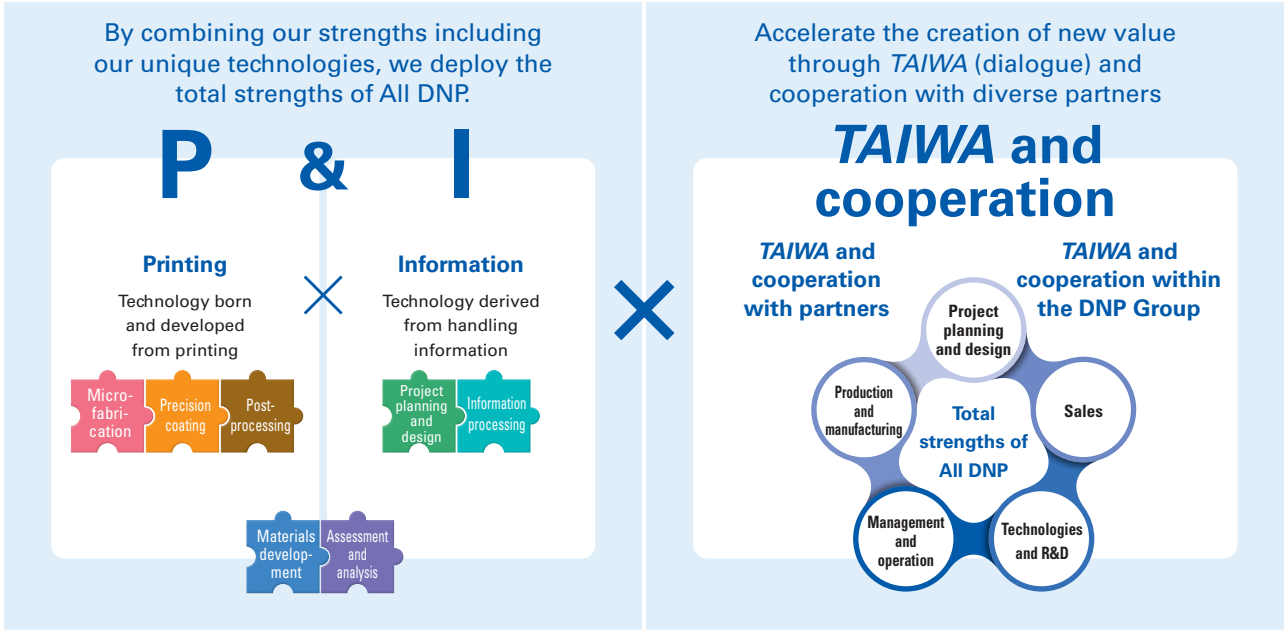
These films prevent display glare, scratches, smudges, etc., achieving brighter images with less power consumption.



* In the case of anti-reflection film and anti-glare film used on the surface of displays

New Value Generated by Synergizing Our Original, Diverse Array of P&I Strengths

The technological matrix of Printing and Information is a strength unique to DNP, and the two together hold truly limitless possibilities for value creation. We manifest the All-DNP multiplier effect, and at the same time bolster collaboration with external partners holding different technologies, ideas, and know-how in contrast with DNP. With a view to a better future, we are also stepping up the speed of creating the kind of value essential to both people and society at large.



DNP's Business Brings People and the Greater Society Together

Smart Communication

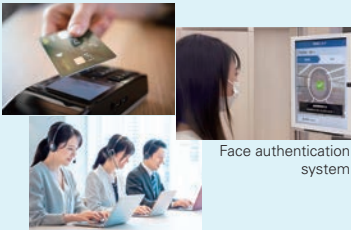
By drawing on our strengths of technologies such as high-definition image processing technology, as well as our expertise in optimizing business processes by securely delivering large volumes of digital data, we provide a diverse array of safe-and-secure communications services.

Imaging communication



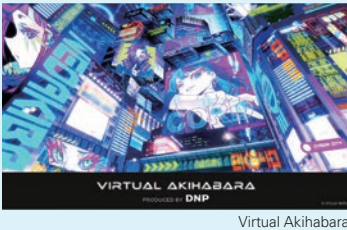
DNP sells dye-sublimation thermal transfer printing media, for which we hold the top global share, and photo printers in over 100 countries. We also offer various services such as inspiring photo-taking opportunities, photography data utilization, and more—all to bring smiles & peace of mind to people around the world.

Information security



By way of services utilizing sophisticated security infrastructure such as information and physical security, Digital Transformation (DX) for verification purposes, payment, BPO, etc., we work to achieve improvements to work styles, as well as do our part for better safety and security in our society in general.

Content & XR communication



By bringing together our strengths including IP (intellectual property) management—rooted in content holder trust in our capabilities—plus various kinds of information processing, as well as Extended Reality (XR) synergizing real and virtual, we enhance the value of the experience for everyone.

Marketing



From marketing strategies to the planning and implementation of hybrid communication strategies—such as those synergizing digital and analog—our goal is to achieve the optimal Customer Experience (CX), applying DX as an effective method.

Publishing

In addition to book and magazine production, as well as distribution and sales of paper and digital books, DNP is also moving forward globally, bringing together a variety of content, expanding on secondary use, building and operating environments for lifelong learning and regional revitalization, and more. In short, we lend our support to helping people everywhere acquire knowledge.

Education

We are offering the educational platforms, through which we achieve education pertinent to each individual child or student, as well as reducing the load of individual teachers. We support the front lines of education, providing an array of educational opportunities.

Life & Healthcare

With a view to reducing environmental load as well as conserving biodiversity, through our original technologies we develop and deliver the value needed to make daily life safer, more secure, and more comfortable, as well as helping people be healthier both physically and mentally.

Mobility and industrial high-performance materials



By emphasizing the strengths of our top-share products, and by boosting our design and functionality, our focus is to achieve the next-generation mobility society—which places greater value on transportation. We are also moving to develop high-performance materials to accommodate social change, such as materials for solar cells and more.

Medical & healthcare



DNP facilitates the work of pharmaceutical companies by providing packaging and active ingredients, as well as facilitating pharmaceutical formulation and clinical trials—all of which are our strengths. We provide proposals on the value pertaining to distribution and storage of pharmaceuticals, and pursue healthcare solutions that help consumers to not only maintain but also improve their health.

Packaging



We provide packaging globally for food, beverages, home/personal care, pharmaceutical industries etc. We also make your lives better, by providing reliable, user-friendly products and services that at the same time incur less environmental impact.

Living spaces



DNP provides new value for all manner of daily-life spaces including homes, various kinds of architectural building, automobiles, train coaches, etc. We offer consumers better quality lifestyles and more cheerful and comfortable spaces with a focus on health and the environment as well as inspiring designs.

Beverages



DNP Group's Hokkaido Coca Cola Bottling has promoted its business drawing on the strength of the brand. By boosting our multiplier effect with sectors such as packaging and information services, we provide All-DNP value to people everywhere.

Electronics

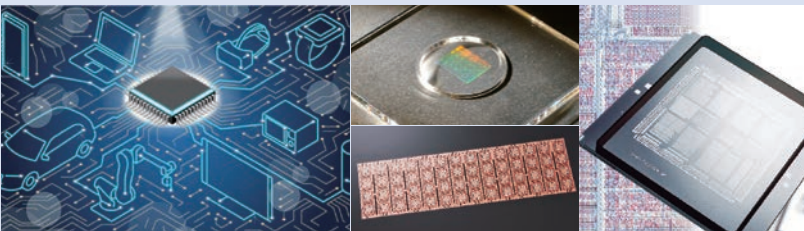
DNP creates synergies of our own technologies and the strengths of many of our partners, including large surface area functionalization technology, microfabrication technology, micro and nano modeling technology, optical control technology, and more. By boosting the inherent value of electronics products, our goal is to enrich the lives of the people.

Digital interfaces



DNP develops and provides various kinds of products that render various displays easy to see and use, from small information screens for smart phones and vehicles to large signage. We are also expanding our product range to include Extended Reality (XR), as well as medical field items, where tone—particularly color management—is key. By seamlessly linking the real and the virtual, we are able to advance interfaces capable of optimal displays for use with all kinds of information.

Semiconductors



We offer high-quality products as only DNP can, contributing to an effective combination of digital and analog technologies, in Japan as well as in other countries. These include key components in semiconductors such as photomasks, lead frames, etc. By moving forward with development of essential templates for nanoimprint technologies that significantly cut the electrical power required for semiconductor production, we accommodate five-nanometer (one-billionth of a meter) technology nodes.

Well-being



Sustainability

Corporate Overview (As of March 31, 2024)

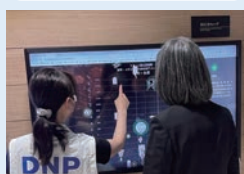
Company Name	Dai Nippon Printing Co., Ltd.
Head Office	1-1-1, Ichigaya-Kagacho, Shinjuku-ku, Tokyo 162-8001, Japan
URL	https://www.global.dnp/
Business Launched	October 9, 1876
Company Established	January 19, 1894
President	Yoshinari Kitajima
Paid-in Capital	¥114,464 million
Employees	36,911 (consolidated) 9,589 (non-consolidated)
Our Products and Services	Smart Communication, Life & Healthcare, Electronics



DNP presentation and collaboration facilities designed to create future standards

As part of our efforts to promote of *TAIWA* (dialogue) and cooperation with external partners, we operate P&I LAB. facilities in Ichigaya, Tokyo and Kyobashi, Osaka. The DNP PLAZA in Ichigaya, Tokyo and the KNOWLEDGE CAPITAL ACTIVE Lab. in Umeda, Osaka serve as points of contact between consumers and DNP. We work to deepen collaboration with diverse partners, challenge ourselves to co-create new value, and driving innovation destined to change the future.

(1) Identify issues



- P&I LAB. Tokyo Technical Zone
- P&I LAB. Osaka Collaboration Zone

(2) Idea-sharing



- P&I LAB. Tokyo Co-creation Zone
- P&I LAB. Osaka Collaboration Zone

(3) PoC (Proof of Concept)



- DNP PLAZA
- KNOWLEDGE CAPITAL ACTIVE Lab.

Prior registration by a DNP Group employee is required for use of P&I LAB. facilities.

Recognition from Society (December 31, 2024)

DNP has been highly evaluated by ESG evaluation agencies throughout the world and has been selected for inclusion in numerous ESG indexes in Japan and overseas.

For example, DNP has been selected for the FTSE4Good Global Index for the 24th consecutive year since 2001, and for the MSCI ESG Leaders indexes for the 8th consecutive year since 2017.

In addition, in 2023 we were certified by CDP, an international non-profit organization that provides environmental information disclosure systems, as an "A-List" company—the highest rating for our efforts in addressing climate change. We have also received a silver rating from EcoVadis, which evaluates the sustainability of business enterprises.

ESG indexes

FTSE4Good Global Index



MSCI ESG Leaders indexes



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MSCI Japan Empowering Women Index

2024 CONSTITUENT MSCI JAPAN EMPOWERING WOMEN INDEX (WIN)

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FTSE Blossom Japan Index



MSCI Japan ESG Select Leaders Index

2024 CONSTITUENT MSCI JAPAN ESG SELECT LEADERS INDEX

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S&P/JPX Carbon Efficient Index



FTSE Blossom Japan Sector Relative Index



MSCI Nihonkahu ESG Select Leaders Index

2024 CONSTITUENT MSCI NIHONKABU ESG SELECT LEADERS INDEX

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◦ Dow Jones Sustainability World Index

◦ Morningstar Japan ex-REIT Gender Diversity Tilt Index

◦ SOMPO Sustainability Index

Recognition regarding sustainability

CDP A LIST



EcoVadis

