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Terms and Conditions of Dai Nippon Printing Co., Ltd.'s Eighth Series Unsecured Corporate Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds)

These terms and conditions shall apply to Eighth Series Unsecured Corporate Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds) (hereinafter referred to as “the Bonds”) issued by Dai Nippon Printing Co., Ltd. (hereinafter referred to as “the Company”) based on a resolution of the Board of Directors meeting held on March 14, 2025.

1. Total amount of the Bonds: ¥20,000,000,000
2. Book-entry transfer bonds
 - (1) The provisions of the Act on Book-Entry Transfer of Corporate Bonds, Shares, etc. (hereinafter, the “Transfer Act”) applies for the Bonds, and it shall be handled in accordance to the business regulations, etc. relating to the transfer business of the book-entry transfer institution provided in Item 18 below.
 - (2) No bond certificates shall be issued except where bondholders are permitted to request for the issuance thereof as per the Transfer Act.
3. Denomination of each bond: ¥100,000,000
4. Interest rate: 1.474% per annum
5. Payment price: ¥100 per face value of ¥100
6. Redemption price: ¥100 per face value of ¥100
7. Payment date: May 1, 2025
8. Redemption method and redemption date
 - (1) The aggregate principal amount of the Bonds shall be redeemed on April 30, 2032.
 - (2) In the event the date on which redemption is to be effected falls on a bank holiday, payment shall be effected on the previous bank business day.
 - (3) The retirement by purchase of the Bonds may be effected at any time after the day following the payment date unless otherwise provided in laws and regulations, business regulations, etc. relating to the transfer business of the book-entry transfer institution provided in Item 18 below or other rules.
9. Method and expiration of interest payment
 - (1) The interest shall be paid over the period from the day after the payment date to the redemption date, with the initial payment date being November 1, 2025, on which the interest portion up to that date shall be paid, and subsequent payments on May 1 and November 1 of each year covering six-month interest portions.
 - (2) In the event the date on which interest is to be paid falls on a bank holiday, payment shall be effected on the previous bank business day.
 - (3) Interest portions covering periods less than six months shall be calculated per diem.
 - (4) Interest shall not be paid after the redemption date.
10. Mortgage and guarantees

The Bonds are neither secured nor guaranteed, and no assets have been specifically reserved for the Bonds.

11. Non-appointment of bond administrator

Pursuant to the proviso of Article 702 of the Companies Act, no bond administrator has been appointed for the Bonds. Bondholders shall manage the Bonds themselves and take all necessary actions to protect the realization of their claims.

12. Financial covenants

(1) Mortgage restrictions

- ① So long as any of the Bonds remain outstanding, in the event that the Company provides security for any other unsecured bonds that have been or will be issued domestically by the Company (excluding unsecured bonds with a Secured Bond Conversion Clause as defined in the Financial covenants (other clauses) section—including the 7th Series Unsecured Bonds (with limited pari passu clause between bonds) (sustainability-linked bonds) and the 9th Series Unsecured Bonds (with limited pari passu clause between bonds), which were issued simultaneously with the Bonds), the Company shall establish security rights for the Bonds with equivalent priority, pursuant to the Secured Bond Trust Act. Providing security as used here refers to the Company establishing security rights on its assets, making reservations to establish security rights on specific assets of the Company, or agreeing not to provide specific assets of the Company as security for obligations other than specific obligations of the Company.
- ② In the event that the Company establishes security rights for the Bonds pursuant to clause ① above, the Company shall promptly complete registration and other necessary procedures, and shall make a public announcement in accordance with the provisions of Article 41, paragraph (4) of the Secured Bond Trust Act.

(2) Other clauses

The Bonds do not include a Secured Bond Conversion Clause or any other financial covenants. A Secured Bond Conversion Clause refers to a provision that allows the Company to establish security rights at any time at its discretion or to establish security rights in order to nullify a covenant that would cause the Company to forfeit the benefit of time upon the occurrence of certain events related to the Company's financial indicators, such as a net asset maintenance clause.

13. Covenants on forfeiture of the benefit of time

In any of the following situations, the Company will forfeit the benefit of time for the total amount of the Bonds and immediately announce the forfeiture.

- (1) If the Company has violated provisions of Item 8.
- (2) If the Company has violated provisions of Item 9.
- (3) If the Company has violated provisions of Item 12 (1) ①.
- (4) The Company loses its benefit of term with respect to bonds other than the Bonds or is unable to redeem such bonds that are due.
- (5) The Company loses its benefit of term with respect to debt payable other than bonds or is unable to perform guarantee obligations effected by the Company with respect to bonds and other debt payable owed by another entity even though the performance of such guarantee obligation is required; provided, however, that this shall not apply if the total amount of obligations does not exceed ¥1.0 billion (after converted into yen).
- (6) The Company files for bankruptcy, civil rehabilitation or corporate reorganization proceedings, or a resolution is passed by the Board of Directors for a proposal of the dissolution of the Company (excluding in the event of a merger) to be placed on the agenda of the General Meeting of

Shareholders.

- (7) A decision is made to commence bankruptcy, civil rehabilitation or corporate reorganization proceedings, or an order is filed to commence special liquidation proceedings with respect to the Company.

14. Method of public notice

Any notices to bondholders concerning the Bonds shall be effected by the electronic publication method prescribed in the Articles of Incorporation of the Company, unless otherwise stipulated in laws and regulations. However, should an accident or some other unavoidable event render electronic publication impossible, public notice shall be effected through the newspaper prescribed in the Articles of Incorporation and in one or more newspapers published in Tokyo and Osaka, respectively (this may be omitted in case of duplicate publications).

15. Bondholders' meeting

- (1) The bondholders' meeting shall be composed of holders of the same class of bonds (as prescribed in Article 681, item (i) of the Companies Act) as the Bonds (hereinafter, the "Bonds of This Class"). The Company shall convene said meeting by giving a public notice up to three weeks prior to the date thereof on the details on the convocation as well as the items prescribed in Article 719 of the Companies Act.
- (2) The bondholders' meeting of holders of the Bonds of This Class shall take place in Tokyo.
- (3) A bondholder who own one-tenth or more of the total amount of the Bonds of This Class (excluding the amount already redeemed; the total amount of the bonds held by the Company is not factored into the calculation) may request for the convocation of the bondholders' meeting by submitting to the Company a document describing the purpose(s) for the bondholders' meeting and the reason(s) for its convocation.

16. Public notice of bond terms

The Company shall keep a copy of the Bond terms at its head office and make them available for viewing by the public during business hours.

17. Amendments to the bond terms

- (1) Any amendment to the matters set out in the Bond terms (excluding Item 20 below) shall require a resolution of the bondholders' meeting, unless otherwise provided for by law. However, resolutions of the bondholders meeting shall not take effect unless approved by the court.
- (2) Any resolution of the bondholders' meeting that has been approved by the court as set out in (1) above shall be deemed to be an integral part of the Bond terms and shall apply to all bondholders who hold the Bonds of This Class.

18. Book-entry transfer institution

Japan Securities Depository Center, Incorporated

19. Payment of principal and interest

The principal and interest of the Bonds shall be paid in accordance with the Transfer Act and the business regulations, etc. relating to the transfer business of the book-entry transfer institution provided in Item 18 above.

20. Fiscal agent, issuing and paying agents

Mizuho Bank, Ltd.